

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

---

**FORM 8-A**

---

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

---

**HILLEVAX, INC.**

(Exact name of registrant as specified in its charter)

---

**Delaware**  
(State of incorporation  
or organization)

**85-0545060**  
(I.R.S. Employer  
Identification No.)

**75 State Street, Suite 100 - #9995**  
**Boston, Massachusetts**  
(Address of Principal  
Executive Offices)

**02109**  
(Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

**Title of each class  
to be so registered**  
**Common Stock, \$0.0001 par value per share**

**Name of each exchange on which  
each class is to be registered**  
**The Nasdaq Stock Market LLC**

---

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box:

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement file number to which this form relates: 333-264159

Securities to be registered pursuant to Section 12(g) of the Act: None

---

---

---

**Item 1. Description of Registrant's Securities to be Registered.**

A description of the common stock, \$0.0001 par value per share, of HilleVax, Inc., a Delaware corporation (the "Registrant"), to be registered hereunder is contained in the section entitled "Description of Capital Stock" in the prospectus that constitutes part of the Registrant's Registration Statement on Form S-1 (File No. 333-264159) initially filed with the Securities and Exchange Commission (the "SEC") on April 6, 2022, including exhibits, and as amended from time to time (the "Registration Statement"), and is incorporated herein by reference. Any form of prospectus subsequently filed by the Registrant with the SEC pursuant to Rule 424(b) under the Securities Act of 1933, as amended, that constitutes part of the Registration Statement shall be deemed to be incorporated herein by reference.

**Item 2. Exhibits.**

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed with this registration statement, because no other securities of the Registrant are registered on The Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: April 26, 2022

HILLEVAX, INC.

By: /s/ Robert Hershberg, M.D., Ph.D.

Name: Robert Hershberg, M.D., Ph.D.

Title: President and Chief Executive Officer